

# | GRIT International |

GRIT INTERNATIONAL is an Industrial Resources and Investment Management conglomerate with interests in:

- ❖ Precious Metals
- ❖ Energy
- ❖ Environmental Technologies
- ❖ Industrial Manufacturing & Services

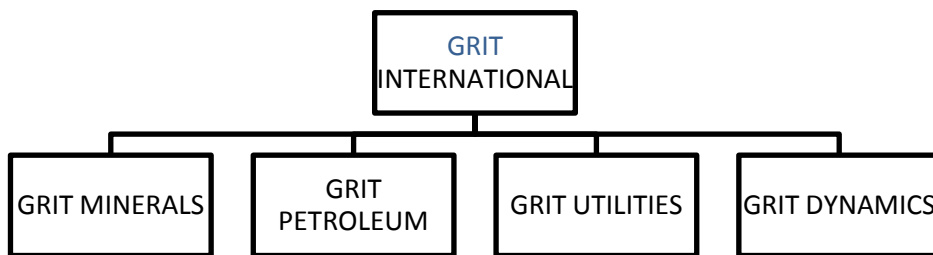
Reminiscent of the incubator companies in past years, GRIT INTERNATIONAL will provide capital, expertise and management assistance to companies and projects that warrant increased & specific investment and an umbrella of management services.

Companies and projects will be acquired as subsidiaries, funded and groomed into production or operations. Other acquisitions will be made of existing and profitable companies which compliment the GRIT INTERNATIONAL roster of partners and its goals.

When the time is right and on a case by case basis, subsidiaries which are successful could be “spun out” and funded as new issues or IPO’s.

Some will make attractive purchase targets by other companies and some may for whatever reason fail to meet the company’s expectations and may be sold or wound up.

GRIT INTERNATIONAL has a signed commitment for funding of up to €10,000,000 (Euros) for its first round of financing in order to fulfill its short term mandate.



## GRIT MINERALS

### LITTLE GEM MINERAL CLAIMS:

GRIT INTERNATIONAL plans to co-venture with a British Columbia-based mining company on a “core claim” cobalt-gold property. The company was acquired by option, staking, and purchase consisting of over 4,000 hectares in multiple mineral claims.

The claims are contiguous and form a single block. The main zones are just over a kilometer apart and share the same mountain ridge. Mine and logging roads provide vehicle access from the town of Goldbridge. The claim is a developed Cobalt-Gold Prospect, not far from the world-class Bralorne and Pioneer gold mines.

At the property, the cobalt-gold vein-type mineralization is hosted in the granitic rocks of the Coast Range Igneous Complex and is part of the Bridge River gold mining district (Church, 1995). The area has been of interest to prospectors for almost 100 years. Between 1937 and 1958, the property had three adits driven and diamond drilling was conducted.

*“Indicated reserves of 27,700 tons grading **0.634 oz/ton Au and 2.045% Cobalt** have been reported on the total deposit by the National Mineral Inventory.” (Report 11,877 on the Pilot Claim Group by Richard J. Mazur, P.Geol., Mazur Resource Consultants for X-Caliber Resources Ltd., Nov. 15, 1983).*

The mineralized structure has been traced for a length of 300 meters and over a vertical extent of 160 meters and most of this structure has not been tested.

There are two possibilities for expansion of these resources;

- ❖ firstly, there is potential to discover additional high-grade pods and/or to extend the known zone.
- ❖ Secondly, the previous resource calculations have only considered the high-grade massive to semi-massive sulphide mineralization – there has been no testing as yet for a zone composed of disseminated mineralization of moderate grade and tonnage.

In October, 2007, geologist J.T. Shearer, collected underground samples of mineralization that assayed up to **130.9g/mt gold (2.82oz/ton) gold**. Out of 142 samples collected from a 2007 under-ground sampling program, only one sample assayed above trace uranium values.

Other deposits, located 1.3 kms north of the original site, hosts mineralization in a fissure vein in a serpentine body. The serpentine is crosscut by several easterly trending porphyritic dykes and is intruded by quartz diorite 30 meters south of the vein.

The W to SW striking vein averages **0.5m** in width over a **76m** strike length. Mineralization comprises predominantly pyrite and arsenopyrite in streaks, bands and kidneys of nearly massive sulphide. Average gold content of the ore is nearly **2 oz per ton** across the width of the vein. No sampling of this property has been done by GML.

The above information is documented in reports located on the BC Government's ARIS website.

Old workings are on the property. Several short shafts and adits produced 50 tons, of 2 ounce per ton ore.

The oxidation zone is evident to over 15 meters depth. The significance of the faulting and shearing in the area is evidenced by the Pilot Zone, to the Southeast. For 4.6 kilometers, starting from the property, shears and faults are hosting narrow gold and quartz veins with 0.3 oz/ton gold values over widths of 0.9 meters.

Values are continuous along strike for lengths of 300 meters.

*A zone of similar gold potential was outlined on the edge of the Pilot property, 1 kilometer from the work site. (From the Minfile Report 11877, from Nov/83), In J.T. Shearers' 43-101 Technical Report (May2/08), Mr. Shearer suggests:*

*"Further work, including up-grade of roads, is warranted on the property that comprises the Properties, a follow-up Stage I geological mapping, trenching, and diamond drill program for a total of \$275,000., is recommended. Contingent on favorable results from the Stage 1 Program, a Stage II core drilling program is recommended.*

#### OTHER STAKED CLAIMS

There are approximately 70 additional claims located in South Western British Columbia and parts of South America. These claims have already been staked by GRIT INTERNATIONAL associates and represent potential revenue-generating potential in years to come.

The British Columbia properties are located just 250 km north of Vancouver and just south of the historic King Mine. Many of our proposed projects are located adjacent to the Bralorne Mine, a very successful project currently in production as well as having produced in excess of 4,000,000 ounces of gold.

**GRIT PETROLEUM**

Many potential projects are located in North America, but we are not limited to these areas as new projects are reviewed weekly for inclusion into the GRIT INTERNATIONAL business plan.

GRIT INTERNATIONAL will focus on properties and companies that demonstrate the highest potential for success.

GRIT INTERNATIONAL has partnered with established professionals in the oil and gas sector, having experience in operations and management.

All GRIT INTERNATIONAL projects have either production revenue; or service revenues where possible, properties will have all seismic information for examination including historical logs and all investments into producing properties will be thoroughly inspected and researched.

GRIT'S goal is to invest and take a working interest in oil and gas properties. These projects will be purchased directly from producers and in some cases will be selected from auctions which are held worldwide.

Participation will be based on the required purchase price and of course the quality of the project.

Ownership will range from a 1% Working Interest (WI) to as much as 75% (WI).

GRIT INTERNATIONAL plans to purchase its interests in an estimated 300 medium and small producing wells.

The company will then have significant cash flow going into its second year. During this period GRIT INTERNATIONAL will continue to increase its portfolio size.

Combined, revenues from all projects could exceed \$5,000,000 year two and would add considerable value based on a conservative 5 times earnings ratio.

Additional projects will be purchased during the third year and GRIT INTERNATIONAL plans to increase its portfolio to include interest in up to 500 wells over the next 4 years. The Industry in the State of Oklahoma, Texas and Kentucky is ripe for a consolidation due to the fact that many of these properties are owned by families and small operators who have no plans to expand operations and possibly no access to capital.

These smaller producing projects are therefore part of a fragmented local industry and with credit markets struggling, small producers will be unable to expand without this needed capital.

Grit's current partner has over 350 wells in production in the state of Texas. Grit International intends to begin a 6 well re-completion program beginning in the summer of 2010 with the intention of further developing the relationship by way of a purchase of oil and gas assets based in Texas.

## GRIT UTILITIES

Environmental technologies, along with sustainable development, are technologies that assist directly with energy conservation. Emerging technologies are those that help the environment by managing waste produced by human activity. Areas of interest include:

- ❖ RECYCLING
- ❖ WATER PURIFICATION
- ❖ SOLID WASTE MANAGEMENT
- ❖ RENEWABLE ENERGY

**“Environmental technology** (abbreviated as envirotech) or green technology (abbreviated as greentech) or clean technology (abbreviated as cleantech) is the application of the [environmental science](#) to conserve the [natural environment](#) and resources, and to curb the negative impacts of human involvement.

*[Sustainable development](#) is the core of environmental technologies. When applying sustainable development as a solution for environmental issues, the solutions need to be socially equitable, economically viable, and environmentally sound.” – WIKIPEDIA*

GRIT INTERNATIONAL will focus on developing or assisting companies with existing and new technologies as they relate to current environmental issues. The company will focus less on systems and more on actual tools. The goal will be to develop these technologies or tools, without the un-necessary consumption of other resources, thus defeating the purpose of developing “neutral technology”.

## GRIT NUCLEAR POWER PROJECT

Grit International will be entering into a joint venture with a U.S based nuclear power project to develop a new leading nuclear power plant in the Western United States. The “Project” location was selected after two years of due diligence and pre-qualification activities. The site was specifically selected to host a two unit nuclear plant with a total output capacity of about 3000 MWe.

The managers estimate the exit value of the project, once it is fully licensed, to be approximately \$650,000,000.

GRIT INTERNATIONAL NUCLEAR ENERGY intends to follow through on the projects initial five year plan and will fund part of the project.

**GRIT DYNAMICS**

This category encompasses a diverse range of products and companies who are in the business of creating, engineering and manufacturing either new or patented technologies or who use streamlined processes to manufacture products for the consumer and industry.

Special emphasis will be placed on products and technologies that reflect our changing environmental and economic global condition.

GRIT DYNAMICS will encourage the development of cutting edge processes as well as giving support to companies introducing products into new and expanding global markets.

Grit has recently closed on the purchase of GROVES SANDBLASTING, an Alberta based company in the oil and gas services area of Alberta.

The company has been operating for several years and expects \$2,000,000.00 in sales in 2011.

## SUMMARY

The consolidation of smaller players has a central part to play in GRIT'S plans. The opportunity exists to acquire businesses in mining, oil and gas, environmental technology and traditional industrial technologies and operations.

Often mineral properties will also hold oil or gas possibilities and vice versa so GRIT INTERNATIONAL plans to take advantage of this fact.

The structure of GRIT INTERNATIONAL as the parent company and all new acquisitions as subsidiaries, offers the widest range of possibilities while insuring that any partner or sub underperforming cannot permanently affect the entire company.

The U.S. Department of commerce says that successful subsidiaries using business incubation strategies, increases the likelihood that a start-up company will stay in business for the long term: Historically, 87% of incubated companies stay in business for more than 5 years. Financing will be made available by way of an equity line through existing relationships with a nation-wide broker/dealer.

Further inquiries should be directed to:

Send Email to [grit-admin@gritintl.com](mailto:grit-admin@gritintl.com)

Or Call 1.780.513.1125

If you believe a friend or colleague would be interested in the information presented above please email this kit as an attachment.